# THE RESTAURANT BROKER





# ABOUT US

The Restaurant Broker is a full-service commercial real estate and business brokerage firm specializing exclusively in the restaurant and hospitality industry throughout the Mid-Atlantic region & more specifically- the DMV area.

We are more than brokers—we are hospitality insiders with decades of combined experience. From startup food concepts to multi-unit restaurant groups, we help clients navigate every stage of their business journey.

"Food is our only business."







# OUR SERVICES

### **FEASIBILITY STUDIES**

ASSESSING CONCEPT VIABILITY,
LOCATION POTENTIAL, &
OPERATIONAL CONSIDERATIONS
FOR NEW OR EXPANDING VENTURES

### **RESTAURANT SALES**

GUIDING SELLERS THROUGH A
CONFIDENTIAL & EFFICIENT
TRANSACTION PROCESS- FROM
VALUATION TO CLOSING

### **TENANT REPRESENTATION**

ACTING AS YOUR ADVOCATE IN LEASE NEGOTIATIONS, RELOCATIONS, & RENEWALS TO SECURE THE BEST TERMS FOR YOU

### **RESTAURANT EVALUATION**

PROVIDING ACCURATE, MARKETINFORMED ASSESSMENTS OF YOUR
RESTAURANT'S FINANCIAL & OPERATIONAL
VALUE

### **BUYER & SELLER MATCHMAKING**

UTILIZING OUR INDUSTRY NETWORK &
ROBUST BUYER DATABASE (OVER 3,000 AND
COUNTING!) TO CONNECT THE RIGHT
BUSINESSES WITH THE RIGHT OPPORTUNITIES

### **RESTAURANT LEASING & SITE SEARCH**

IDENTIFYING HIGH-TRAFFIC, STRATEGIC LOCATIONS & NEGOTIATING LEASE TERMS THAT PROTECT YOUR LONG-TERM SUCCESS





INDUSTRY CHALLENGES

Restauranteurs operate in a fast-paced, high-risk environment. **Time, money, and focus are everything** — and navigating the real estate and sales process alone can be overwhelming.

- Most owners are too busy running day-to-day operations to manage listings, negotiations, or marketing.
- The buying/selling process is complex and timeconsuming, with no room for costly mistakes.
- Confidentiality is crucial loose communication can damage staff morale and customer trust.
- Negotiating price, lease terms, and due diligence can be stressful without expert representation.
- Finding qualified buyers or ideal locations often requires deep market knowledge and connections.



# ER SOLUTIONS

# "FOOD IS OUR ONLY BUSINESS."— AND THAT SINGULAR FOCUS GIVES OUR CLIENTS A POWERFUL EDGE.

### **How We Deliver Value:**

- We handle the entire transaction process from marketing to closing — so owners can stay focused on running their business.
- Our exclusive buyer database and deep industry network allow us to connect listings with serious, qualified buyers quickly.
- We maintain strict confidentiality protocols, including NDAs and controlled outreach, to protect business operations and reputation.
- We develop and execute an aggressive, multi-channel marketing strategy to ensure maximum exposure including online platforms, targeted emails, and paid social media campaigns.
- With decades of hospitality-focused experience in the DMV region, we know the local market inside and out from foot traffic to food trends.





# MARKETING STRATEGY

"Food is our only business.."













Before we send out a marketing package, a signed Non-Disclosure Agreement (NDA) is required—confidentiality is at the core of our process.

Our social media presence is strong and active — with paid promotions and consistent content across: FaceBook, Instagram, Youtube, LinkedIN.

We create state-of-the-art virtual video tours to give buyers an immersive view of each property—saving time and driving serious interest.

Our professional, mobile-optimized website is updated in real-time, keeping every opportunity accessible and fresh.

We promote listings through targeted email campaigns to our growing database of thousands of qualified buyers.



# WHY CHOOSE TRB

### **DECADES OF EXPERIENCE**

We understand the nuances of this business because we've lived it.

### **INDUSTRY FOCUSED**

We don't dabble - we specialize.
Restaurants and hospitality are all we do.

### **LOCAL MARKET EXPERTS**

Deep roots in the DMV area give us a competetive edge in the selection, valuation, and deal structuring.

### **POWERFUL BUYER NETWORK**

Our exclusive and constantly growing database connects listings to serious, vetted buyers faster.

## CONFIDENTIAL & PROFESSIONAL PROCESS

From NDA to closing,
we ensure privacy,
clarity, and
professionalism every
step of the way.

"We do the work, so restaurant owners can focus on what matters most their business."

## AGGRESSIVE, MODERN MARKETING

We don't just list - we market smart, using the latest digital & marketing tools, modern virtual video tours, & targeted outreach.





# CEO & PRESIDENT

# Jim McGinnis

Jim McGinnis has been in the commercial real estate business for 40 years, specializing in the restaurant industry. He graduated from the University of Maryland with a degree in Communications. He went into real estate, selling businesses for a Business Broker in Bethesda, MD.

His working knowledge of the region has his services in demand for restaurant chains looking to expand into this market area. His expertise is focused on finding space and negotiating leases for the hospitality industry, working with Landlords to lease their space as well as restaurant sales. Jim is a former certified Real Estate appraiser that was licensed in the state of Maryland and served on the Prince Georges County Financial Loan Services loan review committee reviewing business loans in the County.

He has done extensive consulting for the Southern Maryland Small Business Development Center working with their restaurant clients developing business plans and sales projections. In addition, he is a recurring guest speaker at SBA seminars in the restaurant industry. He is a retired NCAA basketball official and a high school basketball official in the Maryland, Washington D.C and Virginia area. Jim is a licensed Real Estate Broker.



Contact Me at: jim@therestaurantbroker.com

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JOE FORGETTE
EXECUTIVE VICE PRESIDENT
OF BUSINESS DEVELOPMENT



JIMMY MCGINNIS
DIRECTOR OF OPERATIONS



JACK MCGINNIS
DIRECTOR OF MARKETING
& RESEARCH



SUNNY ANTIL ASSOCIATE



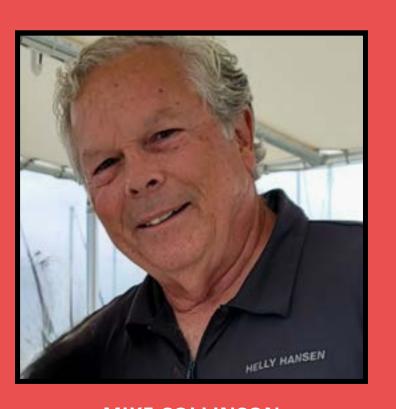
TIM VELASCO
ASSOCIATE
(EASTERN SHORE)



BRIAN FOX ASSOCIATE



RICH ESCALANTE ASSOCIATE



MIKE COLLINSON ASSOCIATE



# TRB's PREVIOUS CLIENTS:

### Washington D.C.



Maryland



Virginia



### College Park, MD



IRISH CHANNEL
SIGN OF THE WHALE
MADDY'S TAPROOM
ARMAND'S PIZZA
THOMAS SWEET ICE CREAM
STAN'S RESTAURANT
FRONT PAGE RESTAURANT
SCHLOTZSKY'S DELI
NEW HEIGHTS RESTAURANT
CHADWICK'S RESTAURANT

BAREFOOT BERNIE'S
THREE BROTHERS ITALIAN RESTAURANTS
ANCHOR BAR
JOJO'S RESTAURANT & TAPHOUSE
ELLICOTT MILLS BREWERY
BOOKMAKER'S COCKTAIL CLUB
KAUFMANN'S TAVERN
LANGWAY'S SPORTS BAR
COLUMBIA ALE HOUSE
UNION JACK'S BRITISH PUB

STONE'S COVE KITBAR

LEDO PIZZA

PANDA EXPRESS

DUNKIN' DONUTS

CHEEBURGER CHEEBURGER
FAST EDDIE'S POOL HALLS

RED, HOT AND BLUE

FIVE & DIMER DINER

KAMPAI THAI RESTAURANT

THE GREENE TURTLE

THE ORIGINAL LEDOS

VARSITY GRILLE

TOWN HALL LIQUORS

THE THIRSTY TURTLE-MILKBOYS

TERRAPIN TACO

CLUCK-U CHICKEN

HARD TIMES CAFE

IRON ROOSTER

GRILLMARX STEAKHOUSE

TAQUERIA HABENERO



"WHEN PEOPLE ASK ME
WHO TO USE TO HELP
THEM SELL OR LEASE A
RESTAURANT, THEY ARE
THE ONLY ONES I
RECOMMEND... IF YOU
WANT TO HAVE A JOB
DONE WELL, THESE ARE
THE GUYS TO CALL."

-TONY TOSCOV (CANCUN CANTINA, TWAINS TAVERN, BAREFOOT BERNIE'S)

"JIM USED EVERY
TOOL AT HIS
DISPOSAL TO GET
THE JOB DONE...JIM
IS THE BEST PERSON
TO HELP YOU
FIGURE OUT THE
RIGHT PATH
FORWARD."



-STEVE WECKER (IRON BRIDGE, CURED, ETC.)

JIM'S INTEGRITY IS ABOVE REPROACH AND I LOOK FORWARD TO THE OPPORTUNITY TO WORK WITH HIM AGAIN IN THE FUTURE."

-JAMES LOBOSCO
SOUTHERN MANAGEMENT COMPANIES)

# TESTIMONIALS

**CLICK TO VIEW MORE TESTIMONIALS** 

"YOUR TIMELY
COMMUNICATIONS HELPED
KEEP THE DEAL ON TRACK
AND PREVENTED DETAILS
FROM FALLING THROUGH THE
CRACKS."

-DEREK FINK
(ANCHOR HOSPITALITY LLC)

"HE PERSONALLY WALKED ME THROUGH EVERY STEP OF THE PREPARATIONS FOR THE SALE."

-TOMMY MARCOS (THE ORIGINAL LEDO RESTAURANT) "HE NEVER GIVES UP OR STOPS WORKING AND WAS AVAILABLE FOR ALL OF MY MANY CALLS... TO ME, I WOULDN'T USE ANYONE ELSE BUT THE RESTAURANT BROKERS."

-TOM STACK
(THE IRISH CHANNEL)

"JIM WORKED HARD FOR US, KEEPING US UPDATED AT EVERY TURN AND WITHIN A FEW MONTHS WE HAD AN OFFER... IF YOU ARE LOOKING TO PURCHASE A RESTAURANT, OR IF YOU OWN AND ARE THINKING OF SELLING, WE WOULD DEFINITELY RECOMMEND REACHING OUT TO JIM AND HIS TEAM AT THE RESTAURANT BROKER."

-JEFF & JOANNA B. (JOJO'S TAPHOUSE)



# Come join us at the table with The Restaurant Brokerwee saved you a seat!

Jim@therestaurantbroker.com

301-345-5562

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